

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Insightra Medical, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 52-2298576

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 9891 Irvine Center Drive Suite 222 Irvine, CA 92618 Orange County 170 Commerce Way Gallatin, TN 37066

5. Debtor's website (URL) www.insightra.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Insightra Medical, Inc.
Name

Case number (if known) _____

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3391

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No. Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>Modulare, Inc.</u>	Relationship _____	Affiliate _____
District <u>Delaware</u>	When <u>1/27/17</u>	Case number, if known <u>Pending</u>

Debtor Insightra Medical, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Insightra Medical, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 27, 2017
MM / DD / YYYY

/s/ Oliver Pokk
Signature of authorized representative of debtor
Title Authorized Representative

Oliver Pokk
Printed name

18. Signature of attorney

/s/ Justin R. Alberto
Signature of attorney for debtor

Date January 27, 2017
MM / DD / YYYY

Justin R. Alberto
Printed name

Bayard P.A.
Firm name

222 Delaware Ave
Wilmington, DE 19801
Number, Street, City, State & ZIP Code

Contact phone (302) 655-5000 Email address jalberto@bayardlaw.com

5126 Delaware
Bar number and State

**UNANIMOUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS
OF
INSIGHTRA MEDICAL, INC.**

January 27, 2017

The undersigned, being all of the directors of the Board of Directors (the "**Board**") of Insightra Medical, Inc., a California corporation (the "**Corporation**"), acting by unanimous written consent (this "**Consent**") pursuant to the California General Corporation Law and the Bylaws of the Corporation, hereby consent to the following recitals and resolutions:

WHEREAS, the Board has considered (i) the difficulties the Corporation has experienced in recent years in obtaining the debt and equity financing required to sustain operations, notwithstanding comprehensive and broad-based efforts to obtain such financing, (ii) the financial and operational aspects of the Corporation's business, (iii) the future prospects and financial performance and condition of the Corporation, (iv) current industry, economic and market conditions and trends in the markets in which the Corporation competes, and (v) the current status of the Corporation in light of recent events; and

WHEREAS, the Board has received, reviewed and considered the recommendation of senior management of the Corporation and the advice of the Corporation's professionals and advisors with respect to the options available to the Corporation, including the possibility of pursuing a bankruptcy proceeding under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"); and

WHEREAS, the solicitation of that certain *Joint Prepackaged Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, as may be amended (the "**Prepackaged Plan**") has now been completed.

NOW, THEREFORE, BE IT RESOLVED, that after consideration of the alternatives presented to it and the recommendations of senior management of the Corporation and the advice of the Corporation's professionals and advisors, the Board has determined in its business judgment that it is desirable and in the best interests of the Corporation, and its creditors, employees, shareholders and other interested parties that petitions be filed in the United States Bankruptcy Court for the District of Delaware by the Corporation and its wholly-owned subsidiary, Modulare, Inc. (the "**Subsidiary**") seeking relief under the provisions of Chapter 11 of the Bankruptcy Code.; and it is

RESOLVED FURTHER, that Oliver Pokk and any one or more of the Corporation's duly elected and presently incumbent Chief Executive Officer, Chief Financial Officer, and Treasurer (the "**Proper Officers**"), be, and they hereby are, authorized, empowered, and directed, on behalf of the Corporation and in each of their names (a) to execute, verify and file all documents necessary or appropriate in connection with the filing of the chapter 11 bankruptcy petitions and the prosecution of the

Prepackaged Plan, including, without limitation, all petitions, affidavits, declarations, schedules, statements of financial affairs, lists, motions, applications, pleadings and other papers or documents in connection with the foregoing; (b) take and perform any and all actions deemed necessary and proper to obtain such relief as authorized herein and in connection with the Corporation's chapter 11 case (the "*Bankruptcy Case*"); (c) appear as necessary at all proceedings on behalf of the Corporation in the Bankruptcy Case; and (d) pay all such expenses where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions as adopted herein; and it is

RESOLVED FURTHER, that, subject to approval by the Board, the Proper Officers of the Corporation are authorized and empowered: (a) to obtain post-petition financing and/or use cash collateral according to terms which may be negotiated by the management of the Corporation, and to enter into any debtor-in-possession financing facilities, guarantees, or other related documents; and (b) to pledge and grant liens on the assets of the Corporation as may be contemplated by or required under the terms of such post-petition financing or cash collateral agreement; and in connection therewith and subject to approval by the Board, the Proper Officers of the Corporation are hereby authorized and directed to execute appropriate loan agreements, cash collateral agreements and related ancillary documents, whether consented to or contested by the Corporation's existing lenders; and it is

RESOLVED FURTHER, that the Proper Officers are hereby authorized to make decisions with respect to all aspects of the management and operation of the Corporation's business including, without limitation, organization, human resources, marketing, asset sales, logistics, finance, administration, oversight, of the prosecution of the Corporation's Bankruptcy Case, including, but not limited to, bankruptcy-related reporting requirements, filing of Statement(s) of Financial Affairs, Schedule(s) of Assets and Liabilities, the Prepackaged Plan and related Disclosure Statement, claims management, managing outside professionals and such other aspects as he or she may identify, in such manner as he or she deems necessary or appropriate in his or her sole and reasonable discretion consistent with the business judgment rule, subject to appropriate approval and governance by the Board, in accordance with the Corporation's articles of incorporation and bylaws, applicable laws and the orders of the bankruptcy court; and it is

RESOLVED FURTHER, that the previous retention by the Corporation's management of the law firm of Bayard, P.A. ("*Bayard*") as bankruptcy counsel to the Corporation to represent and assist the Corporation in connection with their consideration of various insolvency-related obligations and bankruptcy alternatives, and to assist the Corporation in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights in connection therewith, is hereby approved and ratified, and the Proper Officers are hereby authorized and directed to execute and ratify appropriate retention agreements and to cause to be filed an appropriate application for authority to retain the services of Bayard; and it is

RESOLVED FURTHER, that the Proper Officers are authorized and empowered to employ on behalf of the Corporation any other professionals necessary to assist the Corporation in carrying out its duties under the Bankruptcy Code; and in connection therewith, the officers of the Corporation are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the Bankruptcy Case and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professional, as necessary, and on such terms as are deemed necessary, desirable, and proper by the Proper Officers; and it is

RESOLVED FURTHER, that the Proper Officers are hereby authorized to conduct business operations as determined by any of them to be in the best interests of the bankruptcy estate of the Corporation and the creditors of the Corporation which may include, but not be limited to, a determination to continue business operations with a view towards reorganizing or selling the Corporation or substantially all of the assets of the Corporation; and it is

RESOLVED FURTHER, that, subject to the foregoing resolutions and requisite approval of the Board, the Proper Officers are authorized and empowered to take on behalf of the Corporation any and all actions, to execute, deliver, certify, file or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by the Proper Officers to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 proceeding including, without limitation, the opening of new deposit accounts as a debtor-in-possession under the Bankruptcy Code, and the taking of such actions or execution of such documents shall be conclusive evidence of the necessity or desirability thereof; and it is

RESOLVED FURTHER, that any and all actions heretofore taken by the Proper Officers in the name and on behalf of the Corporation in furtherance of the purpose and intent of any or all of the foregoing resolutions are hereby ratified, confirmed, and approved in all respects.

General Authority and Ratification

RESOLVED FURTHER, that the Proper Officers be, and they hereby are, authorized and directed, for, in the name and on behalf of the Corporation, to take such steps, to perform all such acts and things, and to prepare, execute, swear to, acknowledge, certify, deliver, and file and record with appropriate governmental authorities or other persons any and all agreements, documents, applications, reports, notices, waivers, consents, certificates, or instruments which are contemplated by this Consent or which may be required by law, or appear to any Proper Officer or legal counsel to the Corporation, to be necessary, convenient, or appropriate to effectuate and consummate the transactions contemplated by the foregoing resolutions, to perform any obligations thereunder in accordance therewith, and to otherwise effectuate the purposes and intents of the foregoing resolutions, such necessity, convenience, or appropriateness to be

conclusively evidenced by the taking or performance of any of the foregoing steps, acts and things, executions, filings, and/or recordings; and it is

RESOLVED FURTHER, that any lawful act heretofore taken or caused to be taken by any Proper Officer in his or her capacity as such in connection with the matters contemplated in the foregoing resolutions be, and it hereby is in all respects approved, adopted, ratified, and confirmed by the Board as an act of the Corporation; and it is

RESOLVED FURTHER, that this Consent shall be filed with the Secretary of the Corporation and included with the minutes of the proceedings of the Board; and

Counterparts

RESOLVED FURTHER, that this Consent may be executed and delivered (including by facsimile or Portable Document Format (pdf) transmission) in any number of counterparts with the same effect as if all parties hereto had signed the same document and facsimile and other electronic copies of manually-signed originals shall have the same effect as manually-signed originals.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned, being all of the directors of the Corporation, do hereby execute this written consent as of the date first set forth above.

BOARD:

/s/ Brad Sharp

Brad Sharp

/s/ Oliver Pokk

Oliver Pokk

/s/ Laxmikant Khanolkar

Laxmikant Khanolkar

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X		
In re	:	Chapter 11
	:	
INSIGHTRA MEDICAL, INC., et al ¹ .	:	Case No. 17-_____
	:	
Debtors.	:	(Joint Administration Pending)
-----X		

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(A)(1)**

Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(1) and 7007.1, the following is a corporation, other than a governmental unit, that directly or indirectly own 10% or more of any class of Insigtra Medical Inc.'s outstanding equity interests.

<u>Shareholder</u>	<u>Class</u>	<u>Percentage of Shares Held</u>
Laramie Trail LLC	A	15%
Westoak Holdings LLC	A	15%
Zurich Trust Limited as Trustee of the 9564454 International Pension Trust	A	15%
MNI Ventures, Mauritius (Manipal)	B	75%
MNI Ventures (Manipal)	B	25%

¹ The Debtors in these chapter 11 cases are Insigtra Medical, Inc. and Modulare, Inc. The last four digits of Insigtra's taxpayer identification number are (8576). Modulare does not have a taxpayer identification number. The Debtors' business address is 9891 Irvine Center Drive, Suite 222, Irvine, CA 92618.

<u>Shareholder</u>	<u>Class</u>	<u>Percentage of Shares Held</u>
Tekla Healthcare Investors	C	26%
Tekla Life Sciences Investors	C	12%
CD-Venture GmbH	C	14%

Fill in this information to identify the case and this filing:

Debtor Name Insigtra Medical, Inc.
 United States Bankruptcy Court for the: _____ District of Delaware
 (State)
 Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/27/2017
 MM / DD / YYYY

X /s/ Oliver Pokk
 Signature of individual signing on behalf of debtor

Oliver Pokk
 Printed name

Authorized Representative
 Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Insightra Medical, Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Baxter Healthcare 1 Baxter Pkwy Deerfield, IL 60015	Park Smith park@dparksmithla w.com (830) 238-3591	Supplier				\$1,400,745.07
Tekla Healthcare Investors 100 Federal Street 19th Floor Boston, MA 02110	Dan Omstead domstead@teklaca p.com (617) 772-8540	Bridge Loan				\$426,000.00
Baird Venture Partners III Limited 227 West Monroe Street Suite 1900 Chicago, IL 60606	Michael Liang Mliang@rwbaird.co m (312) 609-5499	Bridge Loan				\$366,000.00
Tokai Medical Products Inc. 1485 Sarayashiki Taraga-cho, Kasugai-City Aichi Pref, Japan	Ichihiro Wakimoto wakimoto-i@tokai medpro.co.jp 81-568-81-7954	Supplier				\$355,177.30
Novus Scientific Virdings Alle 2 75450 Uppsala Sweden	Praveen Sidhu praveen.sidhu@no vusscientific.com 65 65497871	Supplier				\$258,043.00
Tekla Life Science Investors 100 Federal Street 19th Floor Boston, MA 02110	Dan Omstead domstead@teklaca p.com (617) 772-8540	Investor				\$164,000.00

Debtor Insigtra Medical, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CD-Venture GmbH Bergheimer Strasse 45 D-69115 Heidelberg, Germany	Christoph Boehringer christoph.boehring er@cd-venture.co m +49 6221 18787-0	Bridge Loan				\$150,000.00
Aarin Capital Partners 22 St. Georges Street Port Louis, Mauritius	Rajesh Moorti rajesh.moorti@ma nipalgroup.com +91 98806 60021	Bridge Loan				\$150,000.00
BVP III Special Affiliates Limited Partn 227 West Monroe Street Suite 1900 Chicago, IL 60606	Michael Liang Mliang@rwbaird.co m (312) 609-5499	Bridge Loan				\$132,000.00
BVP III Affiliates Fund Limited Partners 227 West Monroe Street Suite 1900 Chicago, IL 60606	Michael Liang Mliang@rwbaird.co m (312) 609-5499	Bridge Loan				\$102,000.00
Paul Sebastianutti Alessandro Bustini 37 00124 - Roma	Paul Sebastianutti avv.sebastianutti@ gmail.com 06 8419669	Attorney				\$75,587.53
Life Science Outsourcing, Inc. 830 Challenger Street Brea, CA 92821	Barry Kazemi bkazemi@lso-inc.c om (714) 672-1090	Supplier				\$71,887.64
Winten Investments Inc. P.O. Box 505694 Irvine, CA 92619	Charles Cheng ccheng@triumshir e.com (949) 430-6525	Bridge Loan				\$64,867.00
Kai W. Trompeter Ascott Park Place Apt 2807 Sheikh Zayed Road Dubai, United Arab Emirates	Kai Trompeter kai.trompeter@gm ail.com 49 177 2502328	Professional service	Contingent Unliquidated			\$49,763.70
Merit Medical P.O. Box 204842 Dallas, TX 75320	Steph Cannon stephc@merit.com (801) 208-4354	Supplier				\$45,533.60

Debtor **Insightra Medical, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ars Chirurgica Via Della Colombaia 12 S. Giovanni in Persiceto 40017 Bologna	Micaela Grandi grandi@gzavvocati.it 051 99 21 746	Distributor				\$39,455.50
American Hernia Society Ed. Foundation 4582 S. Ulster Street #201 Denver, CO 80237	Nicole nicole@goddardas sociates.com 303-567-7899	Charitable contribution				\$37,500.00
InterMed Resources LLC MCS 410907 P.O. Box 415000 Nashville, TN 37241-0907		Supplier				\$36,784.00
Charles Kendall Freight LTD P. O. Box 54329 Dubai, U.A.E.	Danver Muralitharan dmuralitharan@ch arleskendall.com 9714 886 1299 ext 8812	Freight forwarder				\$28,723.00
Meditrial 80, Tzanko Tzerkovski Str. 1421 Sofia, BULGARIA	Francesca Ruggeri f.ruggeri@meditrial .eu 39 0744463720	Supplier				\$28,273.57

Fill in this information to identify the case and this filing:

Debtor Name Modulare, Inc.
United States Bankruptcy Court for the: _____ District of Delaware
(State)
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/27/2017
MM / DD / YYYY

X /s/ Oliver Pokk
Signature of individual signing on behalf of debtor

Oliver Pokk
Printed name

Authorized Representative
Position or relationship to debtor